

~~CONFIDENTIAL~~

4 cc's - id

- 1 - D/G
- 1 - D/G/AV
- 1 - D/G/C
- 1 - D/G/L

~~SECRET~~

SECURITY INFORMATION

CENTRAL INTELLIGENCE AGENCY

Project 98-51
Analysis Division

OFFICE OF RESEARCH AND REPORTS

DRAFT OUTLINE

31 October 1951

ANALYSIS OF THE IMPACT OF US ECONOMIC AID TO AFRICA ON THE
PRODUCTION OF STRATEGIC COMMODITIES AND THEIR FLOW TO THE US

Summary and Conclusions

I. Introduction

1. The increasingly important role of strategic materials in contemporary war industries
2. The position of Africa as a source of such materials.

II. History of African Development in Relation to Strategic Materials

1. Before World War II
2. During World War II
3. Development in the postwar period

III. US Aid in the Development of Strategic Materials

1. Techniques and pattern of US aid
2. Transport problems in African development, and US efforts to overcome them
3. Relation of US aid to African industrialization directly concerned with the production and export of strategic goods
4. US assistance in the development of ancillary services directly related to the production and export of strategic goods

IV. Commodity Analysis (Data on individual commodities in Appendix)

1. US dependence on Africa as a major source of raw materials
 - a. Relationship of availabilities to US requirements
 - b. Success of US measures in alleviating shortages

~~SECRET~~
~~CONFIDENTIAL~~

CONFIDENTIAL

~~SECRET~~

2. Soviet Requirements for Strategic Materials in Africa

- a. Importance to the Soviet Bloc of commodities produced in Africa
- b. Soviet efforts to procure these commodities
- c. Influence of existing trade pattern and US contracts as a deterrent to Soviet procurement efforts

V. Comparative Importance of Africa to the US and to the Soviet Bloc as a Source of Raw Materials

Appendix A. Data on Individual Commodities, to include:

- 1. Statement on strategic uses of commodity
- 2. Principal world producers, all producers in Africa, and exports from African producers
- 3. US imports and US requirements
- 4. Estimated Soviet requirements and Soviet imports from Africa

CONFIDENTIAL - 2 -

~~SECRET~~